IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE **NASHVILLE DIVISION**

Sommet Group LLC Case No: **3:10-bk-07859 MFH** In re: § §

Debtor(s) §

THE DEADLINE FOR FILING A TIMELY RESPONSE IS: Dec 31, 2014 IF A RESPONSE IS TIMELY FILED, THE HEARING WILL BE: 9:00 a.m.; Jan 13, 2015; Court Room 3, Customs House 701 Broadway, Nashville TN 37203

NOTICE OF SUMMARY OF TRUSTEE'S FINAL REPORT AND APPLICATION FOR COMPENSATION AND DEADLINE TO OBJECT (NFR)

Pursuant to Fed.R.Bankr.P. 2002(a)(6) and 2002(f)(8), please take notice that Eva Marie Lemeh, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Application for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

U.S. Bankruptcy Court, 701 Broadway, Room 170, Nashville, TN 37203 (Monday - Friday, 8:00 a.m. - 4:00 p.m.)

Any person wishing to object to any fee application that has not already been approved or to the Final Report must file a written objection by Dec 31, 2014, together with a request for a hearing and serve a copy of both upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee application and any objection to the Final Report will be held at 9:00 a.m. on Jan 13, 2015; Court Room 3, Customs House 701 Broadway Nashville, TN 37203. If no objections are timely filed, the court will act on the fee application and approve the trustee's compensation and expenses, and disbursements will be made as proposed pursuant to FRBP 3009 without further order of the Court.

YOUR RIGHTS MAY BE AFFECTED. Absent timely response, the court will approve the trustee's compensation and expenses and the pending fee application and disbursements will be made as proposed. If you do not want the court to grant the motion or the trustee to make the disbursements as proposed, then on or before Dec 31, 2014, you or your attorney must:

1. File with the Court your written response or objection explaining your position: Electronically: https://ecf.tnmb.uscourts.gov (<u>Required for registered Filers</u>

and Users who have accepted electronic notice in this case.)

By Mail at: US Bankruptcy Court, 701 Broadway, Room 170, Nashville, TN

37203

In Person: US Bankruptcy Court, 701 Broadway, Room 170, Nashville, TN

(Monday - Friday, 8:00 a.m. - 4:00 p.m.)

- 2. Your response must state the deadline for filing responses is Dec 31, 2014 the date of the scheduled hearing is Jan 13, 2015, and the NOTICE to which you are responding is the Trustee's Final Report. If you want a file stamped copy returned, you must include an extra copy and self-addressed, stamped envelope.
- 3. If you do not file your response electronically, you must also mail a copy of your response to:

Eva M Lemeh, 4300 Kings Lane, Nashville, TN 37218

United States Trustee, 318 Customs House, 701 Broadway, Nashville, TN 37203

If a timely response is filed, the hearing will be held at the time and place indicated above. **THERE WILL BE NO FURTHER NOTICE OF THE HEARING DATE**. You may check whether a timely response has been filed by calling the Clerk's office at 615-736-5584 or viewing the case on the Court's website at ecf.tnmb.uscourts.gov. If you received this notice by mail, you may have three additional days in which to file a timely response under Rule 9006(f) of the Federal Rules of Bankruptcy Procedure.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the notice, motion and proposed order and may enter an order granting that relief.

Date: Dec 1, 2014 By: MATTHEW T. LOUGHNEY

Clerk BY: /s/ dm Deputy Clerk

UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:		§	Case No. 10-07859
		§	
Sommet Group LLC		§	
		§	
		§	
	Debtor (s)	§	

NOTICE OF TRUSTEE'S FINAL REPORT AND APPLICATION FOR COMPENSATION AND DEADLINE TO OBJECT (NFR)

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that Eva M. Lemeh, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

701 Broadway, Room 170, Nashville, TN 37203

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, together with a request for a hearing and serve a copy of both upon the trustee, any party whose application is being challenged and the United States Trustee. If no objections are filed, the Court will act on the fee applications and the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 10/14/2014 By: /s/ Eva M. Lemeh Trustee

Eva M. Lemeh 4300 Kings Lane Nashville, TN, 37218

UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:	§	Case No. 10-07859
	§	
Sommet Group LLC	§	
_	§	
	§	
Debtor(s)	§	

SUMMARY OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION

The Final Report shows receipts of and approved disbursements of leaving a balance on hand of !:

\$551,549.54 \$272,798.16 \$278,751.38

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Amount
	Delage Landen Financial Services, Inc.	\$27,000.00	\$27,000.00	\$0.00	\$0.00
2	TN Dept of Labor & Workforce Dev- Unemployment Insu	\$22,095.93	\$22,095.93	\$22,095.93	\$0.00
5	WILLIAMSON COUNTY TRUSTEE	\$1,211.00	\$1,211.00	\$1,211.00	\$0.00
6	CITY OF FRANKLIN TAX COLLECTOR	\$254.00	\$239.00	\$239.00	\$0.00
1078	De Lage Landen Financial Services Inc	\$27,000.00	\$27,000.00	\$27,000.00	\$0.00

Total to be paid to secured creditors:	\$0.00
Remaining balance:	\$278,751.38

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of disbursement of the additional interest.

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Eva M. Lemeh, Trustee, Trustee Fees	\$30,818.26	\$0.00	\$30,490.72
Eva M. Lemeh, Trustee Expenses	\$10.26	\$0.00	\$10.15
Frost Brown Todd LLC, Attorney for Trustee Fees	\$270,000.00	\$60,000.00	\$207,130.45
U. S. BANKRUPTCY COURT CLERK , Clerk of the Court Costs	\$5,516.00	\$0.00	\$5,457.38
Other: Debora M. Goughary, C.M.A., Other Chapter 7 Administrative Expenses	\$91,449.58	\$54,814.98	\$35,662.68

Total to be paid for chapter 7 administrative expenses: \$278,751.38 Remaining balance: \$0.00

Applications for prior chapter fees and administrative expenses have been filed as follows: NONE

Total to be paid to prior chapter administrative expenses: \$0.00

Remaining balance: \$0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$5,044,034.24 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Payment
1a	TN Dept of Revenue	\$5,014.13	\$0.00	\$0.00
1P	TN Dept of Revenue	\$1,550.29	\$0.00	\$0.00
7P	WILLIAM C. SMITH, II, O.D., P.C.	\$7,572.84	\$0.00	\$0.00
8P	WILLIAM C. SMITH, II	\$2,005.45	\$0.00	\$0.00
11	Robert Henry Cooper	\$704.40	\$0.00	\$0.00
18	Regional Income Tax Agency	\$13,552.15	\$0.00	\$0.00
21a	LINDA FIERS	\$486.40	\$0.00	\$0.00
23a	LIENE HEISER	\$257.41	\$0.00	\$0.00
24b	KAREN HUGHES	\$1,058.40	\$0.00	\$0.00

26a	CHRISTINA G KLEIBER	\$284.40	\$0.00	\$0.00
27	PAUL J KLEIBER	\$3,807.68	\$0.00	\$0.00
28a	CARL A LAKE	\$186.89	\$0.00	\$0.00
29b	LINDA NEW	\$476.76	\$0.00	\$0.00
30a	DEBORAH QUICK	\$1,739.18	\$0.00	\$0.00
31b	HOLLI ROBINETT	\$138.42	\$0.00	\$0.00
32a	WILLIAM L ROBINETT	\$138.23	\$0.00	\$0.00
33b	THOMAS M SCHULTE	\$1,064.70	\$0.00	\$0.00
34a	STEVEN THOMPSON	\$1,605.28	\$0.00	\$0.00
35b	US RESORT MANAGEMENT INC	\$10,407.15	\$0.00	\$0.00
37a	WISCONSIN DEPARTMENT OF REVENUE	\$14,351.38	\$0.00	\$0.00
39a	Robert C. Wilhite, Jr., D.D.S.	\$1,170.00	\$0.00	\$0.00
40	William M. Davis, Jr.	\$20,000.00	\$0.00	\$0.00
42	Sommet Group Health Benefit Plan	\$3,863,859.27	\$0.00	\$0.00
44a	ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY	\$17,815.91	\$0.00	\$0.00
48	Commonwealth of Kentucky	\$1,163.02	\$0.00	\$0.00
50	ALA DEPT OF REVENUE LEGAL DIV	\$590.18	\$0.00	\$0.00
51a	Louisiana Department of Revenue	\$3,220.98	\$0.00	\$0.00
52	Jane Seals	\$2,896.84	\$0.00	\$0.00
53a	KENTUCKY DEPARTMENT OF REVENUE	\$3,002.01	\$0.00	\$0.00
56	Internal Revenue Service	\$330,126.00	\$0.00	\$0.00
58	Raphael Callejas	\$15,345.32	\$0.00	\$0.00
62	Indiana Dept of Workforce Development	\$2,561.34	\$0.00	\$0.00
64a	OHIO DEPT OF JOB & FAMILY SERVICES	\$4,830.48	\$0.00	\$0.00
66a	OTTERBASE	\$69,367.00	\$0.00	\$0.00
67b	Indiana Department of Revenue	\$1,327.16	\$0.00	\$0.00
70a	UTAH DEPARTMENT OF WORKFORCE SERVICES	\$74.22	\$0.00	\$0.00
71b	Illinois Department of Revenue	\$11,869.99	\$0.00	\$0.00
73a	Florida Department of Revenue	\$5,240.64	\$0.00	\$0.00
74b	MISSOURI DEPT OF LABOR & INDUSTRIAL REL	\$45,744.68	\$0.00	\$0.00
76	SCI Box LLC	\$48,898.50	\$0.00	\$0.00

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78	Vicente Loe IV	\$7,654.62	\$0.00	\$0.00
79	Kansas Department of Revenue	\$67,873.85	\$0.00	\$0.00
80a	Ohio Department of Taxation	\$24,512.47	\$0.00	\$0.00
82	Maryland Dept of Labor Licensing and Regulation	\$13,085.55	\$0.00	\$0.00
89	Mississippi Department of Revenue	\$12,943.17	\$0.00	\$0.00
92	Harvila Inc	\$6,182.10	\$0.00	\$0.00
93	Landscape St Louis Inc	\$19,447.47	\$0.00	\$0.00
95	Debora M Goughary	\$9,477.26	\$0.00	\$0.00
97	Betina M. Martin	\$3,943.73	\$0.00	\$0.00
99	Kathleen L Madden	\$9,779.44	\$0.00	\$0.00
102	Comptroller of Public Accounts	\$1,102.33	\$0.00	\$0.00
103	TN Dept of Revenue	\$848.42	\$0.00	\$0.00
104	Jerome Bannister	\$12,987.15	\$0.00	\$0.00
106	Britney Ray	\$2,759.03	\$0.00	\$0.00
108	Patricia Blair Bramlett	\$1,911.00	\$0.00	\$0.00
109	Forklift Systems	\$21,139.68	\$0.00	\$0.00
112	PRUDENTIAL	\$127,074.46	\$0.00	\$0.00
118	Department of Industrial Relations	\$4,714.27	\$0.00	\$0.00
120	Unemployment Insurance Agency	\$169,007.54	\$0.00	\$0.00
121	UTAH STATE TAX COMMISSION	\$12,085.62	\$0.00	\$0.00

Total to be paid to priority claims:	\$0.00
Remaining balance:	\$0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$7,957,992.88 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
1U	TN Dept of Revenue	\$195.00	\$0.00	\$0.00

3	FedEx Customer Information Services	\$7,183.45	\$0.00	\$0.00
4	TENNESSEE FRESH/DOLPHIN CAPITAL	\$989.08	\$0.00	\$0.00
7U	WILLIAM C. SMITH, II, O.D., P.C.	\$5,546.63	\$0.00	\$0.00
8U	WILLIAM C. SMITH, II	\$1,128.47	\$0.00	\$0.00
9	Sign Here of Tennessee	\$15,179.17	\$0.00	\$0.00
10	David Clark	\$1,037.10	\$0.00	\$0.00
12	Hermitage Hills Baptist Church	\$71,765.89	\$0.00	\$0.00
13	HCH Administration, Inc.	\$18,101.45	\$0.00	\$0.00
14	Gratton Stephens	\$5,380,000.00	\$0.00	\$0.00
15	Walick-Kemp and Associates	\$0.00	\$0.00	\$0.00
16	Burr & Forman LLP	\$187,774.26	\$0.00	\$0.00
17b	AVENUE BANK	\$178,629.11	\$0.00	\$0.00
19	WARREN BLACKWELL	\$2,500.00	\$0.00	\$0.00
20	KATHY D DAWSON	\$1,920.00	\$0.00	\$0.00
21b	LINDA FIERS	\$838.60	\$0.00	\$0.00
22	CONNIE HAWKINS	\$450.00	\$0.00	\$0.00
23b	LIENE HEISER	\$492.59	\$0.00	\$0.00
24a	KAREN HUGHES	\$3,741.60	\$0.00	\$0.00
25	JERRY L JEFFRIES	\$11,000.00	\$0.00	\$0.00
26b	CHRISTINA G KLEIBER	\$36,000.00	\$0.00	\$0.00
28b	CARL A LAKE	\$713.11	\$0.00	\$0.00
29a	LINDA NEW	\$1,923.24	\$0.00	\$0.00
30b	DEBORAH QUICK	\$2,270.82	\$0.00	\$0.00
31a	HOLLI ROBINETT	\$611.58	\$0.00	\$0.00
32b	WILLIAM L ROBINETT	\$511.77	\$0.00	\$0.00
33a	THOMAS M SCHULTE	\$3,135.30	\$0.00	\$0.00
34b	STEVEN THOMPSON	\$10,594.72	\$0.00	\$0.00
35a	US RESORT MANAGEMENT INC	\$89,592.85	\$0.00	\$0.00
36	BARBARA BENSON	\$800.00	\$0.00	\$0.00
37b	WISCONSIN DEPARTMENT OF REVENUE	\$2,024.86	\$0.00	\$0.00
38	Wisconsin Portable Storage, LLC	\$63,047.06	\$0.00	\$0.00
39b	Robert C. Wilhite, Jr., D.D.S.	\$25,337.14	\$0.00	\$0.00
41	James L. Dickson, D.D.S.	\$10,411.87	\$0.00	\$0.00
43	Medical Billing Solutions Tn LLC	\$15,000.00	\$0.00	\$0.00

44	ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY	\$0.00	\$0.00	\$0.00
44b	ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY	\$330.00	\$0.00	\$0.00
45	Seams Reasonable Inc	\$2,048.72	\$0.00	\$0.00
46	RapidCare Clinic, LLC	\$103,725.30	\$0.00	\$0.00
47	HIGHWOODS PROPERTIES	\$585,385.57	\$0.00	\$0.00
49b	ALA DEPT OF REVENUE LEGAL DIV	\$3,818.96	\$0.00	\$0.00
51b	Louisiana Department of Revenue	\$1,017.15	\$0.00	\$0.00
53b	KENTUCKY DEPARTMENT OF REVENUE	\$591.50	\$0.00	\$0.00
54	Vaco LLC	\$5,100.00	\$0.00	\$0.00
55	US Department of Labor EBSA	\$37,643.81	\$0.00	\$0.00
57	Millennium Water Alliance	\$49,094.60	\$0.00	\$0.00
59	Sandra Vasenda	\$446.00	\$0.00	\$0.00
61	CROSSTOWN COURIER, INC.	\$271.95	\$0.00	\$0.00
63	American Express Travel Related Services Co Inc	\$30,299.51	\$0.00	\$0.00
64b	OHIO DEPT OF JOB & FAMILY SERVICES	\$9.67	\$0.00	\$0.00
65	David Clark	\$1,037.10	\$0.00	\$0.00
66	OTTERBASE	\$0.00	\$0.00	\$0.00
66b	OTTERBASE	\$2,765.74	\$0.00	\$0.00
67a	Indiana Department of Revenue	\$133.55	\$0.00	\$0.00
68	AMERICAN BENEFITS GROUP	\$2,738.00	\$0.00	\$0.00
69	ALPHAGRAPHICS	\$16,435.22	\$0.00	\$0.00
70b	UTAH DEPARTMENT OF WORKFORCE SERVICES	\$32.62	\$0.00	\$0.00
71a	Illinois Department of Revenue	\$1,458.85	\$0.00	\$0.00
72	Selective Insurance	\$5,819.00	\$0.00	\$0.00
73b	Florida Department of Revenue	\$25.00	\$0.00	\$0.00
74a	MISSOURI DEPT OF LABOR & INDUSTRIAL REL	\$3,136.23	\$0.00	\$0.00
75	TigerDirect	\$2,932.07	\$0.00	\$0.00
77	Lamar Advertising Company	\$16,610.70	\$0.00	\$0.00
80b	Ohio Department of Taxation	\$12,115.32	\$0.00	\$0.00
81	Jessica Cantlope	\$956.88	\$0.00	\$0.00
83	Evans & Dixon LLC	\$4,903.21	\$0.00	\$0.00

84	Douglas Printing Co Inc	\$718.00	\$0.00	\$0.00
85	VIRGINIA EMPLOYMENT COMMISSION	\$888.43	\$0.00	\$0.00
86	BRADY, CONNOLLY & MASUDA, P.C.	\$3,123.34	\$0.00	\$0.00
87	Jeffrey B Sowell	\$20,000.00	\$0.00	\$0.00
88	Bellsouth Telecommunications, Inc.	\$573.00	\$0.00	\$0.00
90	TN Dept. of Commerce and Insurance	\$7,000.00	\$0.00	\$0.00
91	TN Dept. of Commerce and Insurance	\$4,000.00	\$0.00	\$0.00
94	MCANGUS GOUDELOCK & COURIE, LLC	\$6,276.58	\$0.00	\$0.00
96	Community Care, Inc.	\$3,013.79	\$0.00	\$0.00
98	Employers	\$122,754.08	\$0.00	\$0.00
100	SNR Denton US LLP	\$5,220.10	\$0.00	\$0.00
101	Granite State Insurance Company	\$0.00	\$0.00	\$0.00
105	Susan Matyas Breedlove	\$9,763.96	\$0.00	\$0.00
107b	De Lage Landen Financial Services Inc	\$29,442.39	\$0.00	\$0.00
108a	Patricia Blair Bramlett	\$347.00	\$0.00	\$0.00
110	MATT ANTHONY MULTI MEDIA INC.	\$1,440.00	\$0.00	\$0.00
111	Hardin Cnty Emergency Comm District	\$75,971.57	\$0.00	\$0.00
113	Liberty Mutual Fire Ins Co	\$605,574.00	\$0.00	\$0.00
114	Audio Enhancers	\$12,830.14	\$0.00	\$0.00
115	Katherine May	\$2,966.12	\$0.00	\$0.00
116	Rebecca B Waters	\$4,761.43	\$0.00	\$0.00

Total to be paid to timely general unsecured claims:	\$0.00
Remaining balance:	\$0.00

Tardily filed claims of general (unsecured) creditors totaling \$111,930.79 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

No.		of Claim	Payments to Date	Amount
117	Jennifer Wood	\$2,020.63	\$0.00	\$0.00
119	Sommet Group LLC 401 K Plan	\$52,588.02	\$0.00	\$0.00
120a	Unemployment Insurance Agency	\$56,739.88	\$0.00	\$0.00
121a	UTAH STATE TAX COMMISSION	\$582.26	\$0.00	\$0.00

Total to be paid to tardily filed general unsecured claims:	\$0.00
Remaining balance:	\$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

Total to be paid for subordinated claims:	\$0.00
Remaining balance:	\$0.00

Prepared By: /s/ Eva M. Lemeh
Trustee

Eva M. Lemeh 4300 Kings Lane Nashville, TN, 37218

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.